



PRESENTED BY:

**Investment Protection Solutions,
Michelle Kuntz**

**Mortgage Solutions, Debbie Wilcox
Reverse Mortgage Specialist**

May 28, 2009 2:00-5:00 PM

**Medicaid and the
future of Long Term
Care in America**

WHAT: Stephen Moses, a nationally recognized expert on long-term care issues will present a two hour seminar on long-term care issues that all legal, financial and tax advisors should be aware of when advising clients.

Mr. Moses' 2 hour graduate seminar on long-term care will be given as a conclusion to his 2009 Western LTC Consciousness Tour across the country.

WHERE: Courtyard Marriott, 4559 N. Reserve Street, Missoula, Montana

DATE: Thursday, May 28, 2009 2:00- 5:00 PM (2 hour seminar, Open discussion after)

AGENDA:

Mr. Moses will cover the following:

- How did America's LTC service delivery and financing system come to be so dysfunctional?
- Can the current non-system survive and how will it change?
- What is the real reason so few people save, invest and insure for LTC expenses?
- How can advisors help more seniors protect themselves from the LTC risk?

**REGISTRATION AND
COST:**

Register by calling
406-273-0015, Leave
voicemail or online at:
2008IPS@gmail.com

Attendance is FREE!!

For those wishing 2 hours of
continuing education credit,
there will be a \$10 charge
**PLEASE RSVP your
attendance by May 21
Seating is limited.**



**Michelle Kuntz, Certified Long
Term Care Specialist**

(406) 273-0015, (406) 240-5991

Tax and estate planning
professionals, accountants,
CPA's and health care
providers
You will not want to miss
what Steve Moses has to
say. **Call 273-0015 TO
RESERVE YOUR SPACE**

Reverse Mortgages by:

Debbie L. Wilcox

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